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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
SEARS HOLDINGS CORPORATION, <i>et al.</i>,	:
	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 18-23538 (SHL)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
TO BE CONDUCTED THROUGH ZOOM ON DECEMBER 21, 2022 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Sean H. Lane, United States Bankruptcy Judge, 300
Quarropas Street, White Plains, New York 10601-4140

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the White Plains Division of the Bankruptcy Court will be conducted through Zoom. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must contact the Court at (914) 467-7250 to register for attendance at the Hearing. Pro se parties may participate in the hearing free of charge using Zoom.

I. FEE MATTERS:

1. Final Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Compensation Period of July 1, 2022 through and Including October 31, 2022 [ECF No. 10738]

Response Deadline: December 14, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Hearing [ECF No. 10739]

Status: This matter is going forward on an uncontested basis.

2. Twelfth Quarterly Report of Katten Muchin Rosenman LLP, as Special Avoidance Counsel for the Debtors, for Allowance of Contingent Fees and Reimbursement of Expenses for the Period from April 1, 2022 through June 30, 2022 [ECF No. 10532]

Response Deadline: August 18, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

- A. Certificate of No Objection [ECF No. 10600]

- B. Notice of Adjournment [ECF No. 10729]

Status: This matter is going forward on an uncontested basis.

3. Twelfth Quarterly Report of Stretto for Allowance of Contingent Fees and Reimbursement of Expenses for the Period from April 1, 2022 through June 30, 2022 [ECF No. 10533]

Response Deadline: August 18, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

A. Certificate of No Objection [ECF No. 10601]

B. Notice of Adjournment [ECF No. 10729]

Status: This matter is going forward on an uncontested basis.

II. UNCONTESTED MATTER:

4. Liquidating Trustee's Motion for Entry of (I) Final Decree Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [ECF No. 10735]

Response Deadline: December 2, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Certificate of No Objection [ECF No. 10751]

Status: This matter is going forward on an uncontested basis.

III. ADVERSARY PROCEEDING:

5. Kmart Holding Corporation, *et al.* v. Winidaewoo Electronics America Inc. [Adversary Proceeding No. 20-06982]

Motion to Enforce Procedures Order

Related Documents:

A. Plaintiff's Motion to Enforce Procedures Order [ECF No. 36]

B. Notice of Adjournment of Hearing [ECF No. 40]

C. Winidaewoo Electronics America Inc.'s Objection to Motion to Enforce Procedures Order [ECF No. 41]

D. Plaintiff's Reply in Support of Motion to Enforce Procedures Order [ECF No. 42]

Status: This matter is going forward.

IV. ADJOURNED MATTER:

6. Debtors' (A) Objection to Claim 26186 of Texas Comptroller of Public Accounts on Behalf of the State of Texas and Local Sales Tax Jurisdictions, and (B) Motion for Turnover of Property of the Estate and Application of Funds Owed to Debtors in Satisfaction of Claims 20615, 26368, 20373, and 20614, or, in the Alternative, (C) Motion for an Order, Pursuant to Sections 105(a) and 502(c) of the Bankruptcy Code, Estimating Claims **[ECF No. 10461]**

Response Deadline: June 17, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents: None.

Status: This matter is has been adjourned to a date to be determined.

Dated: December 20, 2022
New York, New York

/s/ Garrett A. Fail
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